

Retirement Decision-Making Worksheet

Use this worksheet to reflect, plan, and take confident action — even when the future feels uncertain.

1. Embrace Uncertainty

What would I do differently if I accepted that not everything needs to be certain?



2. Act Despite Uncertainty

What's one decision I've been putting off because I'm waiting for more certainty?



3. Utilize Past Experience

What's one past experience that taught me something valuable about living well?

